



Client Intake Form

Hello Fellow Traveler,

Thanks for reaching out, I am super excited to help plan your trip. I have a few questions to get started:

1. Where do you want to go? (If you have somewhere in mind!)

2. What type of experience are you looking for? (tick all that apply)

- Beach City Nature Mountains Skiing Adventure
 Culture Kid friendly Multi-city Wellness All Inclusive

Other: _____

3. Is there a special reason for this trip?

- Birthday Anniversary Honeymoon Bucket List
 Family vacation Business

Other: _____

4. How long do you have for this trip?

5. To help me better understand your budget, what would you like to spend per night on a hotel?

- \$100-200 \$200-400 \$400-600 600+

Other: _____

6. What trips have really worked for you/your group previously?
(The more details the better! Tell us your favorite destinations, the activities you liked, how you felt in these places, what you liked most - food/culture/the people etc)

7. What hotels have you stayed in before that you have loved?

8. How much of this trip would you like us to plan? (Tick all that apply)

- Hotels Flights Activities/Touring
 Restaurant Reservations/Special events

Other: _____

9. What are your top **three** priorities for this trip?

- Sightseeing Local Cuisine Shopping History Wellness
 Fun for kids Romantic Spots Nature Go with the Flow!

10. Dates for travel (M/DD/YY) - Please attach a copy of your travel itinerary (flight, train, etc.)

Additionally, please provide the below information:

11. Names of all guests & birthdates:

Traveler Name	Birthdate	Dietary requirements	Other Allergies
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			